

## **Donation of Securities Form**

## How to proceed:

A - Inform the Foundation of your upcoming donation by sending the form to: Perrine Punelle ppunelle@fondationhgm.com and Julie Denis jdenis@mghfoundation.com

Contact: Imen El hailouch

(514) 876-2795 imen.elhailouch@rbc.com

B - Send the form to your broker and ask them to contact the Foundation's broker before transferring the securities.

C - You will receive a tax receipt for the market value of your securities at the time the transfer is received in the Foundation's account.

008 488 015

| YOUR INFOR           | MATION          |               |   |
|----------------------|-----------------|---------------|---|
| Type of Donation     | Personal        | Corporate     |   |
| First name           |                 |               | Last name   |
| Email                |                 |               | Phone number  |
| Company<br>name      |                 |               |   |
| Address              |                 |               |   |
| City                 |                 |               | Province  |
| Postal code          |                 |               | Country   |
| This donation is for | Priority needs  |               | Other   |
| Signature            |                 |               |   |
| BROKER'S IN          | FORMATION       |               |   |
| Company name         |                 |               | Broker name   |
| Email                |                 |               | Phone number  |
| Address              |                 |               |   |
| City                 |                 |               | Province  |
| Postal code          |                 |               | CUID  |
| SECURITIES I         | NFORMATION      | of securities | If you would like to include the Foundation in your will or make a gift of life insurance, pleas contact <u>Catherine St-André, Director, Gift and Estate Planning</u> <u>cst-andre@mghfoundation.com</u> |
| Securities Cust      | odian Contact E | Details       | and PTPA MGHF account 008 488 015   |

Montreal General Hospital Foundation 1650, avenue Cedar, Bureau E6-129 Montréal QC H3G 1A4 514 934-8230

**RTRA** 

number

RBC CUID code